STATE OF MISSOURI
SUMMARY OF STATE INDEBTEDNESS
As of July 1, 2026

Series	Principal Amount Issued	Principal Amount Repaid/ Refunded/Defeased	Principal Outstanding July 1, 2026
General Obligation Bonds	$ 1,953,394,240	$ 1,953,394,240	$ —
Revenue Bonds	2,451,695,000	2,146,160,000	305,535,000
Other Appropriation Debt/Payments	306,370,000	178,405,000	127,965,000
Transportation Debt/Payments	7,533,390,000	5,691,055,000	1,842,335,000
Totals Including Refunding Issues *	$ 12,244,849,240	$ 9,969,014,240	$ 2,275,835,000

*Note: The Other Appropriation Debt does not include refunding series.

STATE OF MISSOURI
SUMMARY OF ANNUAL DEBT SERVICE
As of July 1, 2026

Fiscal Year	Revenue Bonds	Other Appropriation Debt/ Payments	Transportation Debt/ Payments	Total
2027	$ 71,099,665.02	$ 22,406,705.23	$ 425,171,378.84	$ 518,677,749.09
2028	68,453,260.02	22,400,075.02	426,415,336.00	517,268,671.04
2029	64,059,047.52	18,364,375.02	434,039,315.60	516,462,738.14
2030	31,835,115.02	18,356,181.27	320,222,967.98	370,414,264.27
2031	24,063,397.52	22,774,153.14	291,120,263.14	337,957,813.80
2032	16,964,288.14	15,366,350.01	291,073,164.76	323,403,802.91
2033	10,468,263.76	10,559,843.76	194,888,293.28	215,916,400.80
2034	10,471,860.00	6,251,981.26	194,844,257.12	211,568,098.38
2035	10,469,987.50	6,240,581.26	—	16,710,568.76
2036	10,468,856.25	6,230,203.13	—	16,699,059.38
2037	7,288,667.50	3,981,000.00	—	11,269,667.50
2038	3,806,235.00	3,979,875.00	—	7,786,110.00
2039	3,803,895.00	3,972,000.00	—	7,775,895.00
2040	3,802,370.00	3,967,775.00	—	7,770,145.00
2041	3,805,035.00	3,963,175.00	—	7,768,210.00
	$ 340,859,943.25	$ 188,576,867.86	$ 2,577,774,976.72	$ 3,107,211,787.83

GENERAL OBLIGATION BONDS

General Obligation bonds are secured by a pledge of the full faith, credit and resources of the State. The principal and interest amounts are transferred one year in advance from the General Revenue Fund to the debt service funds from which principal and interest payments are made. Three types of general obligation bonds are currently authorized. The last payments were made in December 2022 and there are no general obligation bonds outstanding.

Water Pollution Control Bonds

The Board of Fund Commissioners is authorized by constitutional amendment to issue $725,000,000 in Water Pollution Control general obligation bonds. Of this amount, $130,505,760 of constitutional authority remains. These bonds are issued, upon approval of the General Assembly, to provide funds for State use to protect the environment through the control of water pollution. The principal and interest on these bonds are paid from moneys transferred from the General Revenue Fund and the Water and Wastewater Loan Revolving Fund to the Water Pollution Control Bond and Interest Fund. The Board began issuing Water Pollution Control Bonds in 1972.

Stormwater Control Bonds

The Board of Fund Commissioners is authorized by constitutional amendment to issue $200,000,000 in Stormwater Control general obligation bonds. Of this amount, $155,000,000 of constitutional authority remains. These bonds are issued, upon approval of the General Assembly, to provide funds for State use to protect the environment through the control of stormwaters. The principal and interest on these bonds are paid from moneys transferred from the General Revenue Fund to the Stormwater Control Bond and Interest Fund.

Board of Public Buildings

The Board of Public Buildings of the State of Missouri, upon the approval of the General Assembly, issues Board of Public Buildings revenue bonds for building projects and commits State agencies to lease space in these buildings. The General Assembly appropriates to the Board, on behalf of the State agencies, amounts sufficient to pay the principal and interest on the bonds, maintain certain required reserves and to pay the costs of operations. The total statutorily authorized issuance amount for the Board is $1,545,000,000. Of this amount, $291,200,000 of legislative authority remains. The Board's authority is established in Chapter 8, RSMo.

STATE OF MISSOURI
SUMMARY OF BOARD OF PUBLIC BUILDINGS ISSUANCES
As of July 1, 2026

	Final Maturity Fiscal Year		Principal Amount Issued	Principal Amount Repaid	Principal Amount Refunded/Defeased	Principal Outstanding July 1, 2026
Series 1966 Kansas City Office Building	Refunded		$ 5,000,000	$ 2,840,000	$ 2,160,000	$ —
Series 1967 Kansas City Office Building	Refunded		1,810,000	985,000	825,000	—
Series A 1978 Wainwright Office Building	Refunded		13,500,000	1,755,000	11,745,000	—
Series A 1979 Springfield Office Building	Refunded		3,000,000	740,000	2,260,000	—
Series A 1980 Midtown Office Building	Refunded		4,500,000	705,000	3,795,000	—
Series A 1981 Truman Office Building	Refunded		43,445,000	—	43,445,000	—
Series A 1984 Corrections/Mental Health	Refunded		89,900,000	—	89,900,000	—
Series A 1988 State Information Center	Refunded		19,500,000	335,000	19,165,000	—
Series B 1988 Kansas City Office Building	Refunded		2,595,000	45,000	2,550,000	—
Series C 1988 St. Joseph Office Building	Refunded		2,185,000	40,000	2,145,000	—
Series D 1988 Capitol East Parking	1995		4,475,000	4,475,000	—	—
Series A 2001 JCCC, WMMHC, DNR Office Building, P&P Office	Refunded		173,870,000	47,020,000	126,850,000	—
Series A 2003	Refunded		387,425,000	59,270,000	328,155,000	—
Series A 2006 Chillicothe Correctional Facility	2017		120,000,000	29,600,000	90,400,000	—
Series A 2015 Lafferre Hall Project	2037	*	36,805,000	11,885,000	6,925,000	17,995,000
Series B 2015 State Facilities, Capitol, and Higher Education Projects	2030		60,000,000	43,055,000	—	16,945,000
Series A 2016 State Facilities, Capitol, and Higher Education Projects	2036		100,000,000	67,380,000	—	32,620,000
Series A 2017 Higher Education Projects	2032		77,165,000	41,670,000	—	35,495,000
Series A 2018 State Facilities and Capitol Projects	2038	*	47,740,000	22,710,000	2,050,000	22,980,000
Series A 2021 State Parks Projects	2041		60,885,000	13,845,000	—	47,040,000
Totals Excluding Refunding Issuances			$ 1,253,800,000	$ 348,355,000	$ 732,370,000	$ 173,075,000

STATE OF MISSOURI
SUMMARY OF BOARD OF PUBLIC BUILDINGS ISSUANCES (continued)
As of July 1, 2026

	Final Maturity Fiscal Year		Principal Amount Issued	Principal Amount Repaid	Principal Amount Refunded/Defeased	Principal Outstanding July 1, 2026
Series A 1983 Refunding	Refunded		$ 43,445,000	$ 3,570,000	$ 39,875,000	$ —
Series A 1985 Refunding	Refunded		150,560,000	42,860,000	107,700,000	—
Series A 1991 Refunding	Refunded		148,500,000	61,690,000	86,810,000	—
Series B 2001 Refunding	2013		83,465,000	82,395,000	1,070,000	—
Series A 2011 Refunding	2029	*	143,020,000	56,210,000	61,730,000	25,080,000
Series A 2012 Refunding	Refunded		278,835,000	92,985,000	185,850,000	—
Series A 2013 Refunding	Refunded		29,370,000	9,735,000	19,635,000	—
Series A 2014 Refunding	2031		88,680,000	54,340,000	—	34,340,000
Series A 2015 Refunding	2025		20,250,000	20,250,000	—	—
Series A 2020 Refunding	2026		38,920,000	38,920,000	—	—
Series B 2020 Refunding	2029		172,850,000	99,810,000	—	73,040,000
Totals Including Refunding Issuances			$ 2,451,695,000	$ 911,120,000	$ 1,235,040,000	$ 305,535,000

*FY21-FY26 Refunded

STATE OF MISSOURI
ANNUAL REVENUE BOND DEBT SERVICE
As of July 1, 2026

Fiscal Year	Board of Public Building Bonds
2027	$ 71,099,665.02
2028	68,453,260.02
2029	64,059,047.52
2030	31,835,115.02
2031	24,063,397.52
2032	16,964,288.14
2033	10,468,263.76
2034	10,471,860.00
2035	10,469,987.50
2036	10,468,856.25
2037	7,288,667.50
2038	3,806,235.00
2039	3,803,895.00
2040	3,802,370.00
2041	3,805,035.00
TOTAL	$ 340,859,943.25

Kansas City Convention Center

Sections 67.638-67.639, RSMo were established to authorize each city or county to establish by ordinance or order of the county or city governing board, a "Convention and Sports Complex Fund" for the purpose of developing, maintaining or operating within its jurisdiction sports, convention, exhibition or trade facilities. In addition, Section 67.641.2, RSMo also requires each city or county administering a Convention and Sports Complex to enact or promulgate rules or ordinances based on the terms and provision of Section 70.859, RSMo prior to receipt of any appropriations as required in Section 67.641, RSMo.

Section 67.641, RSMo establishes appropriations up to $2,000,000 annually to be paid from the state general revenue fund to each convention and sports complex fund created pursuant to Section 67.639, RSMo.

Payments to Kansas City Convention Center (Bartle Hall) began in fiscal year 1991 with state contributions totaling $1,880,000 that year. State contributions of $2,000,000 annually will be paid through fiscal year 2031.

Jackson County Convention Center

Sections 67.638-67.639, RSMo were established to authorize each city or county to establish by ordinance or order of the county or city governing board, a "Convention and Sports Complex Fund" for the purpose of developing, maintaining or operating within its jurisdiction sports, convention, exhibition or trade facilities. In addition, Section 67.641.2, RSMo also requires each city or county administering a Convention and Sports Complex to enact or promulgate rules or ordinances based on the terms and provision of Section 70.859, RSMo prior to receipt of any appropriations as required in Section 67.641, RSMo.

Section 67.641, RSMo establishes appropriations up to $2,000,000 annually to be paid from the state general revenue fund to each convention and sports complex fund created pursuant to Section 67.639, RSMo.

Payments to Jackson County Convention Center (Kauffman/Arrowhead Stadiums) began in fiscal year 1991 with state contributions totaling $1,880,000 that year. State contributions of $2,000,000 were paid annually in fiscal years 1992 through 1997. In fiscal year 1997, Section 67.641, RSMo was revised and annual state contributions were increased from $2,000,000 annually to $3,000,000 annually. State contributions of $3,000,000 will be paid annually through fiscal year 2031.

Missouri Development Finance Board (MDFB) - Office Buildings

The Missouri Development Finance Board issued $28,995,000 of Missouri Development Finance Board Leasehold Revenue Bonds Series 2005 dated November 30, 2005. These bonds were issued to finance the purchase of one building in Florissant, one building in St. Louis, and one building in Jennings. Missouri Development Finance Board issued $9,865,000 of Leasehold Revenue Bonds Series 2006 dated May 31, 2006. These bonds were issued to finance the purchase of one building in St. Louis. The Missouri Development Finance Board issued $21,820,000 of Missouri Development Finance Board Leasehold Revenue Refunding Bonds Series A 2013 and $7,450,000 of Missouri Development Finance Board Leasehold Revenue Refunding Bonds Series B 2013 dated June 11, 2013, to refund $20,805,000 of Missouri Development Finance Board Leasehold Revenue Bonds Series 2005 and $7,100,000 of Missouri Development Finance Board Leasehold Revenue Bonds Series 2006, respectively.

The State has entered into a lease with the Board. The State's obligation under the lease does not constitute a general obligation or other indebtedness of the State. Payments under the lease agreement have been structured in amounts sufficient to pay principal and interest on the bonds, and are subject to annual appropriation by the State legislature.

The Missouri Development Finance Board Revenue Bonds issued and outstanding as of July 1, 2026, were as follows:

	Dated	Final Maturity	Issued	Outstanding
MDFB - Office Buildings:				
Series A 2013 - Refunding	6/11/2013	10/1/2030	$ 21,820,000	$ 8,305,000
Series B 2013 - Refunding	6/11/2013	10/1/2030	7,450,000	2,855,000
			$ 29,270,000	$ 11,160,000

Missouri Development Finance Board (MDFB) - Fulton Hospital

The Missouri Development Finance Board issued $92,660,000 and $97,225,000 of Missouri Development Finance Board State of Missouri Annual Appropriation Bonds Series 2014 and Series 2016 dated December 10, 2014, and December 15, 2016, respectively. These bonds were issued to finance the Fulton State Hospital project. The bonds are special, limited obligations of the Board and do not constitute a pledge of the full faith and credit of the State.

The State has entered into a financing agreement with the Board. The State's obligation under the agreement does not constitute a general obligation or other indebtedness of the State. Payments under the financing agreement have been structured in amounts sufficient to pay principal and interest on the bonds, and are subject to annual appropriation by the State legislature.

The Missouri Development Finance Board Annual Appropriation Bonds issued and outstanding as of July 1, 2026, were as follows:

	Dated	Final Maturity Date	Issued	Outstanding
MDFB - Fulton Hospital:				
Series 2014	12/10/2014	10/1/2032	$ 92,660,000	26,975,000
Series 2016	12/15/2016	10/1/2031	97,225,000	16,900,000
			$ 189,885,000	$ 43,875,000

Missouri Development Finance Board (MDFB) - State Historical Society

The Missouri Development Finance Board issued $33,800,000 of Missouri Development Finance Board State of Missouri Annual Appropriation Bonds Series A 2016 dated March 11, 2016. These bonds were issued to finance the State Historical Society project. The bonds are special, limited obligations of the Board and do not constitute a pledge of the full faith and credit of the State.

The State has entered into a financing agreement with the Board. The State's obligation under the agreement does not constitute a general obligation or other indebtedness of the State. Payments under the financing agreement have been structured in amounts sufficient to pay principal and interest on the bonds, and are subject to annual appropriation by the State legislature.

The Missouri Development Finance Board Annual Appropriation Bonds issued and outstanding as of July 1, 2026, were as follows:

	Dated	Final Maturity Date	Issued	Outstanding
MDFB - State Historical Society:				
Series A 2016	3/11/2016	10/1/2035	$ 33,800,000	$ 19,515,000

Missouri Development Finance Board (MDFB) - State Fair

The Missouri Development Finance Board issued $53,415,000 of Missouri Development Finance Board State of Missouri Annual Appropriation Bonds Series 2026 dated May 14, 2026. These bonds were issued to finance the State Fair project. The bonds are special, limited obligations of the Board and do not constitute a pledge of the full faith and credit of the State.

The State has entered into a financing agreement with the Board. The State's obligation under the agreement does not constitute a general obligation or other indebtedness of the State. Payments under the financing agreement have been structured in amounts sufficient to pay principal and interest on the bonds, and are subject to annual appropriation by the State legislature.

The Missouri Development Finance Board Annual Appropriations Bonds issued and outstanding as of July 1, 2026, were as follows:

	Dated	Final Maturity Date	Issued	Outstanding
MDFB - State Fair:				
Series 2026	5/14/2026	10/1/2046	$ 53,415,000	53,415,000

STATE OF MISSOURI
SUMMARY OF OTHER APPROPRIATION DEBT/PAYMENTS ISSUANCES
As of July 1, 2026

	Dated	Final Maturity Date	Principal Amount Issued	Principal Outstanding July 1, 2026
MDFB - Office Building:				
Series A 2013 - Refunding	6/11/2013	10/1/2030	$ 21,820,000	$ 8,305,000
Series B 2013 - Refunding	6/11/2013	10/1/2030	7,450,000	2,855,000
MDFB - Fulton Hospital:				
Series 2014	12/10/2014	10/1/2032	92,660,000	26,975,000
Series 2016	12/15/2016	10/1/2031	97,225,000	16,900,000
MDFB - State Historical Society:				
Series A 2016	3/11/2016	10/1/2035	33,800,000	19,515,000
MDFB - State Fair:				
Series 2026	5/14/2026	10/1/2046	53,415,000	53,415,000
Total Other Appropriation Debt/Payment Issuances			$ 306,370,000	$ 127,965,000

STATE OF MISSOURI
OTHER APPROPRIATIONS ANNUAL DEBT SERVICE SCHEDULE
As of July 1, 2026

Fiscal Year	Kansas City Convention Center	Jackson County Convention Center	MDFB - Office Building	MDFB - Fulton Hospital	MDFB - State Historical Society	MDFB - State Fair	Totals
2027	$ 2,000,000.00	$ 3,000,000.00	$ 2,406,256.26	$ 8,696,350.00	$ 2,286,543.76	$ 4,017,555.21	$ 22,406,705.23
2028	2,000,000.00	3,000,000.00	2,407,281.26	8,692,925.00	2,284,493.76	4,015,375.00	22,400,075.02
2029	2,000,000.00	3,000,000.00	2,406,356.26	4,669,700.00	2,280,943.76	4,007,375.00	18,364,375.02
2030	2,000,000.00	3,000,000.00	2,408,406.26	4,668,825.00	2,273,825.01	4,005,125.00	18,356,181.27
2031	2,000,000.00	3,000,000.00	2,401,953.13	9,103,893.75	2,265,056.26	4,003,250.00	22,774,153.14
2032	—	—	—	9,103,218.75	2,261,631.26	4,001,500.00	15,366,350.01
2033	—	—	—	4,298,737.50	2,261,481.26	3,999,625.00	10,559,843.76
2034	—	—	—	—	2,254,606.26	3,997,375.00	6,251,981.26
2035	—	—	—	—	2,246,081.26	3,994,500.00	6,240,581.26
2036	—	—	—	—	2,239,453.13	3,990,750.00	6,230,203.13
2037	—	—	—	—	—	3,981,000.00	3,981,000.00
2038	—	—	—	—	—	3,979,875.00	3,979,875.00
2039	—	—	—	—	—	3,972,000.00	3,972,000.00
2040	—	—	—	—	—	3,967,775.00	3,967,775.00
2041	—	—	—	—	—	3,963,175.00	3,963,175.00
2042	—	—	—	—	—	3,958,675.00	3,958,675.00
2043	—	—	—	—	—	3,954,075.00	3,954,075.00
2044	—	—	—	—	—	3,954,075.00	3,954,075.00
2045	—	—	—	—	—	3,951,053.13	3,951,053.13
2046	—	—	—	—	—	3,944,715.63	3,944,715.63
	$ 10,000,000.00	$ 15,000,000.00	$ 12,030,253.17	$ 49,233,650.00	$ 22,654,115.72	$ 79,658,848.97	$ 188,576,867.86

The Missouri Highways and Transportation Commission issued $250,000,000 of Series A 2000 State Road Bonds dated December 1, 2000. The Commission issued $200,000,000 of Series A 2001 State Road Bonds dated October 1, 2001. The Commission issued $203,000,000 of Series A 2002 State Road Bonds dated June 20, 2002. The Commission issued $254,000,000 of Series A 2003 State Road Bonds dated November 25, 2003. The Commission issued $278,660,000 of Series A 2005 First Lien State Road Bonds dated July 14, 2005. The Commission issued $72,000,000 of Series B 2005 Third Lien State Road Bonds dated July 21, 2005. The Commission issued $296,670,000 of Series A 2006 First Lien State Road Bonds dated August 8, 2006. Series B 2006 First Lien State Road Bonds was issued in the amount of $503,330,000 by the Commission on August 8, 2006. The Commission issued $394,870,000 of Series 2006 Senior Lien Refunding State Road Bonds dated December 13, 2006. This refunded $135,980,000 of Series A 2000, $105,075,000 of Series A 2001, $109,165,000 of Series A 2002, and $57,390,000 of Series A 2003. The Commission issued $526,800,000 of Series 2007 Second Lien State Road Bonds dated September 12, 2007. The Commission issued $142,735,000 of Series A 2008 Federal Reimbursement State Road Fund bonds dated December 4, 2008. The Commission issued $195,625,000 of Series A 2009 Tax Exempt Federal Reimbursement State Road Bonds dated September 30, 2009. The Commission issued $404,375,000 of Series B 2009 (Build America) Taxable Federal Reimbursement State Road Bonds dated September 30, 2009. The Commission issued $300,000,000 of Series C 2009 Third Lien State (Build America) Road Bonds dated November 12, 2009. The Commission issued $128,865,000 of Series A 2010 Tax Exempt Federal Reimbursement State Road Bonds and $56,135,000 of Series B 2010 Taxable Federal Reimbursement (Build America) State Road Bonds dated March 9, 2010. The Commission issued $130,390,000 of Series C 2010 Senior Lien Refunding State Road Bonds dated November 10, 2010. This refunded $11,135,000 of Series A 2001, $18,405,000 of Series A 2002, and $111,760,000 of Series A 2003. The Commission issued $589,015,000 of Series A 2014 First Lien Refunding State Road Bonds dated June 3, 2014. This refunded $149,150,000 of Series A 2006 and $503,330,000 of Series B 2006. The Commission issued $311,975,000 of Series B 2014 Second Lien Refunding State Road Bonds dated June 3, 2014. This refunded $325,290,000 of Series 2007. The Commission issued $102,705,000 of Series A 2019 Federal Reimbursement Refunding State Road Bonds dated May 13, 2019. This refunded $68,605,000 of Series A 2008 and $42,695,000 of the Series A 2009. The Commission issued $178,370,000 of Series B 2019 Third Lien State Road Bonds dated December 11, 2019. The Commission issued $88,955,000 of Series A 2021 Third Lien State Road Bonds dated December 15, 2021. The Commission issued $453,005,000 of Series A 2022 Third Lien State Road Bonds dated December 14, 2022. The Commission issued $381,610,000 of Series A 2023 Mega Projects State Road Bonds dated December 14, 2023. The Commission issued $481,780,000 of Series A 2025 Mega Projects State Road Bonds dated December 16, 2025. The Commission issued $608,520,000 of Series A 2026 Third Lien State Road Bonds dated June 16, 2026.

The proceeds of the bonds were used for costs of construction and reconstruction of the State Highway System. Debt Service on the bonds are payable solely from revenues in the State Road Fund and the State Road Bond Fund as provided in the Missouri Constitution. Series B 2019 Third Lien State Road Bonds and Series A 2021 Third Lien State Road Bonds are supported by general revenue.

STATE OF MISSOURI
SUMMARY OF TRANSPORTATION DEBT/PAYMENTS ISSUANCES
As of July 1, 2026

	Dated	Final Maturity Date	Principal Amount Issued	Principal Amount Repaid	Principal Amount Refunded	Principal Outstanding July 1, 2026
Missouri Highways and Transportation Commission:						
Series A 2000	12/1/2000	2/1/2011	$ 250,000,000	$ 114,020,000	$ 135,980,000	$ —
Series A 2001	10/1/2001	2/1/2012	200,000,000	83,790,000	116,210,000	—
Series A 2002	6/20/2002	2/1/2012	203,000,000	75,430,000	127,570,000	—
Series A 2003	11/25/2003	2/1/2012	254,000,000	84,850,000	169,150,000	—
Series A 2005	7/14/2005	5/1/2015	278,660,000	278,660,000	—	—
Series B 2005	7/21/2005	5/1/2015	72,000,000	72,000,000	—	—
Series A 2006	8/8/2006	5/1/2016	296,670,000	147,520,000	149,150,000	—
Series B 2006	8/8/2006	5/1/2014	503,330,000	—	503,330,000	—
Series 2006 - Refunding	12/13/2006	2/1/2019	394,870,000	394,870,000	—	—
Series 2007	9/12/2007	5/1/2027	526,800,000	201,510,000	325,290,000	—
Series A 2008	12/4/2008	5/1/2025	142,735,000	74,130,000	68,605,000	—
Series A 2009	9/30/2009	5/1/2021	195,625,000	152,930,000	42,695,000	—
Series B 2009	9/30/2009	5/1/2033	404,375,000	131,075,000	—	273,300,000
Series C 2009	11/12/2009	5/1/2029	300,000,000	218,905,000	—	81,095,000
Series A 2010	3/9/2010	5/1/2022	128,865,000	128,865,000	—	—
Series B 2010	3/9/2010	5/1/2025	56,135,000	56,135,000	—	—
Series C 2010 - Refunding	11/10/2010	2/1/2023	130,390,000	130,390,000	—	—
Series A 2014 - Refunding	6/3/2014	5/1/2026	589,015,000	589,015,000	—	—
Series B 2014 - Refunding	6/3/2014	5/1/2025	311,975,000	311,975,000	—	—
Series A 2019 - Refunding	5/13/2019	5/1/2025	102,705,000	102,705,000	—	—
Series B 2019*	12/11/2019	11/1/2026	178,370,000	154,770,000	—	23,600,000
Series A 2021*	12/15/2021	11/1/2026	88,955,000	73,490,000	—	15,465,000
Series A 2022	12/14/2022	5/1/2033	453,005,000	94,430,000	—	358,575,000
Series A 2023	12/14/2023	5/1/2026	381,610,000	381,610,000	—	—
Series A 2025	12/16/2025	5/1/2031	481,780,000	—	—	481,780,000
Series A 2026	6/16/2026	5/1/2033	608,520,000	—	—	608,520,000
Total Transportation Debt/ Payment Issuances			$ 7,533,390,000	$ 4,053,075,000	$ 1,637,980,000	$ 1,842,335,000

*Supported by general revenue

STATE OF MISSOURI
TRANSPORTATION DEBT/PAYMENTS ANNUAL DEBT SERVICE SCHEDULE
As of July 1, 2026

Fiscal Year	Missouri Highways and Transportation Commission
2026	$ 425,171,378.84
2027	426,415,336.00
2028	434,039,315.60
2029	320,222,967.98
2030	291,120,263.14
2031	291,073,164.76
2032	194,888,293.28
2033	194,844,257.12
TOTAL	$ 2,577,774,976.72